Business Solutions

PROJECT MANAGEMENT #200 (Series)

Course Objective: At the end of the two day course, each student will have achieved a solid understanding of building and managing a comprehensive project management solution. This course is an extension of: "Contact Management" #100 series as it builds upon the database foundation of the Contact Management curriculum.

PREREQUISITE is to have completed the #100 course series or get approval from instructor prior to enrolling.

PROJECT MANAGEMENT #201
Establish the foundations to build a solution. Here we go over all the required things needed to build a solution. In this first day we explore all the necessary decisions that go into building a solution. We will study examples and review options.

A) TERMINOLOGY
- Dashboard
- Relationships
- Conditional
- Variables

B) DECISIONS
- Purpose
- Security

C) WORKFLOW
- Access
- Navigation
- Interaction
- Shortcuts

Using existing Contact Management solution:

D) LAYOUTS
- Forms
- List
- Reports

E) NAVIGATION
- Home
- Options
- Barcodes
- Security

D) WORKFLOW
- Home
- Dashboard
- Admin
- Options
- Security

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PROJECT MANAGEMENT #200 (Continued)

PROJECT MANAGEMENT #202
Extending your solution.

A) MANAGING DATA
    Importing
    Exporting
    Parsing
    Visibility

B) DATE/TIME FUNCTIONS
    Calculating
    Managing

C) SYNCING
    Options
    Connectors
    Controls

D) DATA MANAGEMENT
    Data Entry
    Static
    Real Time

E) MAINTENANCE
    Regular
    Updates

F) USERS
    Security
    Admin